



Emanuel School

Confidential Statement of Financial Circumstances in support of an application for fee assistance

School year for which application is to be made:

Section 1: Child

a)	Full names	
b)	Date of birth	

Section 2: Parents

		Father	Mother
a)	Surname and initials		
b)	Style or title		
c)	Address(es)		
	Postcode		
d)	Occupation(s)		
e)	Daytime tel no.		
f)	Home tel no.		
g)	Email		

Section 3: Taxable Income

Please enter below your earnings for the tax year:

		Father £	Mother £
a)	Gross salary and other similar earnings (<i>including all taxable benefits and emoluments</i>)		
b)	Profits of business or profession		
c)	Gross pension, retired pay, widow's pension, etc.		
d)	Gross investment income from dividends, interest, ground rents, etc.		
e)	Government Allowances/Social Security payments (<i>please give details on the continuation sheet</i>)		
f)	Any other income, gratuities or lump sum payments (<i>please give details on the continuation sheet</i>)		

Please provide proof of income, eg. P60: Self-Assessment Tax Return

Section 4: Other Emoluments

		Father £	Mother £
a)	Value of board and/or residence or other non-taxable benefits in kind provided free by reason of employment		
b)	Child allowances		
c)	Maintenance payments received (<i>please enclose copy of Court Order</i>)		
d)	Any other non-taxable emoluments or income (<i>please give details on continuation sheet</i>)		

Section 5: Outgoings

		Father £	Mother £
a)	Taxable payable on Incomes declared above (<i>including tax deducted at source</i>)		
b)	National Insurance contributions		
c)	Mortgage interest (<i>stated interest only and not instalments of mortgage repaid. Please enclose copy of Mortgage Interest Paid Statement</i>)		
d)	Any other interest payable (<i>please specify</i>)		
e)	Any annual rent payable on home		

Section 6: Capital assets

		Father £	Mother £
a)	Approximate value of all Investments (<i>please itemise on the continuation sheet</i>)		
b)	Approximate value of house (<i>if owned</i>) (<i>Agent's valuation may be required</i>)		
c)	Approximate value of other possessions (<i>including contents of house, motor cars etc.</i>)		

d)	Cash at banks or elsewhere (<i>including current and deposit accounts, and any offshore holdings</i>)		
e)	Approximate value of any other assets (<i>please specify on the continuation sheet</i>) including the market value of any Insurance Policies		
f)	Approximate market value of any additional property owned, either at home or abroad		

Section 7: Capital liabilities

Please give details of any capital charges against the assets declared in Section 6.

		Father £	Mother £
a)	Mortgage – amount outstanding		
b)	Overdraft at bank		
c)	Other loans		
d)	Maintenance payments paid (<i>copy of Court Order</i>)		

Section 8: Dependent children

Include the child to whom this application refers; if more than 3 children, please give details on a separate sheet.

			1	2	3
a)		Forename			
b)		Date of birth			
c)		Male / female			
d)		School, college or university			
e)		Annual school or other educational fees (<i>excluding extras and sundry disbursements</i>)			
f)		Compulsory additional school charges			
g)		Amount of fees shown in (e) covered by:			
	(i)	Scholarships, bursaries or allowances given by school			
	(ii)	Annual sum arising from capital prepayment scheme			
	(iii)	Services/Company Allowances (gross) (<i>has sum been included in gross salary at 3(a) YES / NO</i>)			
	(iv)	Annual sum arising from Educational Insurance Policies			
	(v)	Assistance from any other source eg. Grandparents, trusts, settlements, (<i>please specify</i>)			
h)		Annual taxable income of child (<i>if any</i>)			

Section 9: Other dependents domiciled in the UK

Please give details

Section 10: Any other relevant information

Please use continuation sheet as required, or enclose a covering letter explaining specific circumstances that may enhance your application

Section 11: Certificate

I / we have made a complete and truthful statement of my / our financial situation and circumstances generally. I / we undertake to renew this statement annually, if called upon to do so, and in any case to report immediately any material change in the financial position detailed.

Signature (father)	Date
Signature (mother)	Date

How did you find out about fee assistance at Emanuel? _____

When fully complete, please return by **Friday 15th November 2019** to the

Admissions Secretary, Emanuel School, Battersea Rise, London SW11 1HS

For school use only

Date sent		Code number	
Date received		Signed	
Amount of Award			