



Emanuel School

Confidential Statement of Financial Circumstances in support of an application for fee assistance

School year for which application is to be made: 2022/23

Section 1: Child

a)	Full name	
b)	Year group (as at Autumn Term 2022)	

Section 2: Parents

		Father / Stepfather	Mother / Stepmother
a)	Name		
b)	Address		
c)	Phone number		
d)	Email address		
e)	Employed / self-employed / unemployed / retired		
f)	Job title and company		

Section 3: Income

Please enter below your **annual** earnings for the latest tax year:

		Father £	Mother £
a)	Gross employment income (or pension if retired)		
b)	Profits of business or profession		
c)	Other income (gross) e.g. income from rental properties, dividends, interest etc. <i>(please specify)</i>		
d)	Government Benefits (e.g. Universal Credit)		
e)	Any other income or lump sum payments <i>(please specify)</i>		

Please provide copies of proof of income with this application e.g. P60, Self-Assessment Tax Return etc.

Section 4: Outgoings

Please enter below your **annual** outgoings for the latest tax year:

		Father £	Mother £
a)	Tax payable on earnings declared above (e.g. PAYE, National Insurance)		
b)	Pension contributions		
c)	Mortgage payments on main residence only (include capital repayment as well as interest)		
d)	Rent payable on home		
e)	Any other interest payable <i>(please specify)</i>		

Section 5: Assets

		Father £	Mother £
a)	Approximate market value of principle residence		
b)	Approximate market value of all investments (including ISAs, Premium Bonds and additional properties) <i>(please specify)</i>		
c)	Cash at banks or elsewhere (including savings)		

Section 6: Liabilities

		Father £	Mother £
a)	Mortgage Details		
	<ul style="list-style-type: none"> • amount outstanding on principle residence • final payment date 		
b)	Other liabilities <i>(please specify)</i>		

Section 7: Net Assets

	ASSETS (Section 5)	
	LIABILITIES (Section 6)	
	NET ASSETS (5 - 6)	
	Please explain any reasons why net assets cannot be converted or utilised to pay school fees	

Section 8: Dependent children

Include the child to whom this application refers; if more than 3 children, please give details on a separate sheet.

		1	2	3
a)	Forename			
b)	Date of birth			
c)	Name of School, College or University			
		£	£	£
d)	Annual school or other educational fees (including compulsory extras charged)			
e)	Amount of fees covered by:			
	<ul style="list-style-type: none"> Scholarships, bursaries or other allowances given by institution 			
	<ul style="list-style-type: none"> Assistance from any other sources (e.g. grandparents, trusts, charities etc. – please specify) 			
<p><i>The details requested with regard to the fees payable and bursaries on behalf of your other children are for information only and will not normally be taken into account in the assessment of the level of bursary awarded.</i></p>				

Section 9: Other dependents domiciled in the UK

Please give details

Section 10: Any other relevant information

Please use this section or enclose a covering letter to explain any of the responses to the sections above, or if there are other specific circumstances of which you wish to make us aware

Section II: Declaration

- a. All figures are true and accurate to the best of my knowledge
- b. we/I will report immediately any material change in the financial position declared
- c. we/I will provide all documentation to support my application on submission, and I agree to provide further information when requested;

Signature (father / stepfather)	Date
Signature (mother / stepmother)	Date

If only one parent signs the form, please indicate the reason below:

Divorced or separated and single, single parent, or other (please comment)

[NB. Each person with parental responsibility for the child is required to sign this form and the school is entitled to treat any information received from any person who has signed this form as having been on behalf of both or all such persons]

How did you find out about fee assistance at Emanuel? _____

When fully complete, please return by **Friday 12th November 2021** to the

Admissions Secretary, Emanuel School, Battersea Rise, London SW11 1HS

For school use only

Date sent		Code number	
Date received		Signed	
Amount of Award			